	1	
1	FEAR WADDELL, P.C. Peter L. Fear, No. 207238	
2	pfear@fearlaw.com Gabriel J. Waddell, No. 256289	
3	gwaddell@fearlaw.com Peter A. Sauer, No. 255957	
4	psauer@fearlaw.com 7650 North Palm Avenue, Suite 101	
5	Fresno, California 93711 (559) 436-6575	
6	(559) 436-6580 (fax)	
7	Attorneys for CAPITAL FARMS, INC.,	
8	Debtor in Possession	
9	UNITED STATES B.	ANKRUPTCY COURT
10		LIFORNIA - FRESNO DIVISION
11		
12	In re:	Case No. 25-10074-A-12
13		Chapter 12
14	CAPITAL FARMS, INC.,	D.C. No. FW-2
15		Date: August 27, 2025 Time: 9:30 a.m.
16		Place: Dept. A, Courtroom 11, 5 <sup>th</sup> Floor United States Courthouse
17	Debtor and Debtor-in-Possession.	2500 Tulare St., Fresno, California
18		Judge: Hon. Jennifer E. Niemann
19		OLLATERAL BUDGET
20	(SEPTEMBER 4	- NOVEMBER 26)
21		
22		
23		
24		
	I .	

CASH COLLATERAL BUDGET - 1

Capital Farms Inc.

Cash Collateral Weekly Budget September 4, 2025 through November 26, 2025

	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget
	Sep04-Sep10	Sep11-Sep17	<u>Sep18-Sep24</u>	Sep25-Oct01	Oct02-Oct08	Oct09-Oct15	Oct16-Oct22	Oct23-Oct29	Oct30-Nov5	Nov06-Nov12	Nov13-Nov19	Nov20-Nov26
OPERATING INCOME Crop Sales and Crop Insurance FSA Grant Payments Custom Harvesting Work	498,015.70			65,000.00								
Other/ Interest				275 222 22				500 000 00				
Processor Advance Total Gross Income	400 045 70	0.00	0.00	375,000.00	0.00	0.00	0.00	500,000.00	0.00	0.00	0.00	0.00
Total Gross Income	498,015.70	0.00	0.00	440,000.00	0.00	0.00	0.00	500,000.00	0.00	0.00	0.00	0.00
Cost of Goods Farming	1					l I	ı	ı				
Farm Management							I	I			Ī	
PCA & Analysis, Tech Lab				3,062.50								
Contractor Labor (Fresno)	16,566.67	16,566.67	16,566.67	16,566.67	14,145.16	14,145.16	4,145.16	4,145.16	2,612.90	2,000.00	2,000.00	2,000.00
Labor - General (Sacramento Valley)	14,424.67	14,424.67	14,424.67	14,424.67	9,850.65	9,850.65	1,850.65	1,850.65	1,671.61	1,250.00	1,250.00	1,250.00
Tree Removal/Replant												
Farm Equipment Payments												
Car & Truck Payments		2,799.00				2,799.00					2,799.00	
Parts & Supplies (In-House Repairs)	2,000.00	-		2,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Machine Hire	2.750.00	1,100.00 3,750.00		3,750.00	1 500 00	1,100.00 1,500.00	1 500 00	1 500 00	1 500 00	1 000 00	1 000 00	1 000 00
Diesel & Fuel Repairs & Maint (Outsourced Repairs)	3,750.00 1,250.00	1,250.00		1,250.00	1,500.00 1,000.00	1,000.00	1,500.00 1,000.00	1,500.00 1,000.00	1,500.00 250.00	1,000.00 250.00	1,000.00 250.00	1,000.00 250.00
Farm Maintenance Building	1,230.00	1,230.00	1,230.00	1,230.00	1,000.00	1,000.00	1,000.00	1,000.00	230.00	230.00	230.00	230.00
Road Maintenance												
Irrigation Repairs (Well, Outsourced etc.)												
Irrigation Parts / Materials	1,875.00	1,875.00	1,875.00	1,875.00	250.00	250.00	250.00	250.00				
Irrigation Utilities	12,500.00	12,500.00	-	12,500.00	6,900.00	6,900.00	6,900.00	6,900.00	3,000.00	3,000.00	3,000.00	3,000.00
Irrigation District Fees												
Water Coalition Permit Fees						2,000.00						
<b>District Surface Water Purchases</b>												
Pollination												
Fertilizer & Applications								62,256.00				
Fertilizer Granular Application												
Fertilizer Material												
Soil Amend & Applications												
Herbicide Material & Applications												
Hand Weeding												
Fungicide Material & Applications Pesticide Material & Applications												
Pest Control Services												
Ant Control												
Rodent Control												
Winter Sanitation												
Cultivation Services / mowing												

Company   Septil Sept		Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget
Total Farming   \$2,266.38   \$6,265.38   \$2,266.38   \$5,286.38   \$2,266.38	Other Costs	<u>Sepu4-Sep10</u>	<u>3ep11-3ep17</u>	<u>3ep18-3ep24</u>	<u>Sep25-Oct01</u>	<u>OCIU2-OCIU8</u>	<u>Octo9-Oct15</u>	<u>OCC16-OCC22</u>	<u> </u>	OCISO-NOVS	NOVU6-NOV12	NOV13-NOV19	NOVZU-NOVZB
Harvest Halling   19,455.00   38,910.00   38,910.00   38,910.00   58,855.00   0.00   0.00   58,855.00   0.00   0.00   58,855.00   0.00   0.00   58,000   0.00   0.00   58,000   0.00   0.00   58,000   0.00   0.00   58,000   0.00   0.00   58,000   0.00   0.00   58,000   0.00   0.00   58,000   0.00		52,366.33	56,265.33	52,366.33	55,428.83	34,645.81	40,544.81	16,645.81	78,901.81	10,034.52	8,500.00	11,299.00	8,500.00
Harrest Hauling	Harvest												
Harvest Hulling	Harvest												
Total Cost of Goods	Harvest Hauling				-								
Total Cost of Goods   52,366.33   52,366.33   52,366.33   113,793.83   34,645.81   40,544.81   16,645.81   78,901.81   68,399.52   8,500.00   11,299.00   8,500.00													
CROSS PROFIT													
Operating Expenses	Total Cost of Goods	52,366.33	56,265.33	52,366.33	113,793.83	34,645.81	40,544.81	16,645.81	78,901.81	68,399.52	8,500.00	11,299.00	8,500.00
Administrative Accounting Activating Marketing Permits, Fees, Licenses Dues & Subscriptions Office Supplies & Software DMV Fees Bank Fees Rever Improvements 1 Brawley Improvements 2 7,500.00 Jameson (Tech Ag) Sameson (Tech Ag) S	GROSS PROFIT	445,649.37	-56,265.33	-52,366.33	326,206.17	-34,645.81	-40,544.81	-16,645.81	421,098.19	-68,399.52	-8,500.00	-11,299.00	-8,500.00
Accounting Advertising / Marketing   1,000.00		i	·	i	•	•	i i	•	ı i		•	i	•
Advertising / Marketing Permits, Fees, Licenses Dues & Subscriptions Office Supplies & Software DMV Fees Bank Fees Non RK Professional Fees Consuling Fees CR0 Consuling Fees CR0 Insurance Property Casualty Insurance Workers Comp A, 327, 40 Ay00.00 Ay00.0	Administrative												
Permits, Fees, Licenses Duss & Subscriptions Office Supplies & Software DMV Fees Bank Fees Non BK Professional Fees Consulting Fees CR0 Insurance Property Causalty Insurance Property Causalty Insurance Property Causalty Payroll Processing Fee 4,000.00 Payroll Processing Fee 4,000.00 A,000.00 A,000.0			1,000.00				1,000.00					1,000.00	
Dues & Subscriptions   Office Supplies & Software   Duty Fees   Bank Fees   Non BK Professional Fees   Consulting Fees CRO   5,000.00   5,000													
Office Supplies & Software DMV Fees Bank Fees Non 8K Professional Fees Consulting Fees CRO Insurance Property Casuality Insurance Property Taxes													
DMV Fees   Bank Fees   Ron	•												
Bank Fees Non BK Professional Fees Consulting Fees CRO Insurance Property Casualty Insurance Crop Payroll Admin Office 9 4,000.00 5,250.00 1,695.50 1,695.50 5,000.00 1,695.50 1,695.50 5,000.00 1,695.50 5,000.00 1,695.50 1,													
Non BK Professional Fees Consulting Fees CRO Consulting Fees CRO Consulting Fees CRO Consulting Fees CRO Insurance Workers Comp Payroll Admin Office A,000.00 Payroll Admin Office A,000.00 Payroll Trocessing Fee A00.00 Payroll Tax Expense Security Telephone / Internet Insurance Crop Brewer Improvements Brewer Brewer Improvements Senky (MetLife) Brawley Brawley Improvements 1 Brawley Improvements 2 Jameson 7,493.75 Natomas 19,500.00 Jameson 7,493.75 Natomas 19,500.00 Jameson 17 Aps. Security Taxes Property Taxes Brewer Brewer Brewer Brewer Brawley Improvements 1 Brawley Improvements 2 Jameson 7,493.75 Natomas 19,500.00 Jameson 7,493.75 Natomas 19,500.00 Jameson 17 Aps. Security Brawley Improvements 3 Brewer Brawley Improvements 1 Brawley Improvements 2 Jameson 7,493.75 Natomas 19,500.00 Jameson 19,500.00 Jameson 7,493.75 Natomas 19,500.00 Jameson													
Consulting Fees CRO Insurance Property Casualty Insurance Comp Payroll Admin Office Payroll Admin Office Payroll Rocessing Fee Payroll Tax Expense Payroll Tax Expense Parallely Payroll Processing Fee Payroll Tax Expense Property Casualty Payroll Rocessing Fee Property Casualty Payroll Rocessing Fee Property Casualty Payroll Rocessing Fee Payroll Rocessing Fee Property Casualty Payroll Rocessing Fee Payroll Rocess													
Insurance Property Casualty Insurance Workers Comp Insurance Workers Comp Payroll Admin Office A,000.00 Payroll Processing Fee A00.00 Payroll Tax Expense Security Telephone / Internet Insurance Crop Lease / Loan / Protection Payments Brewer Brewer Improvements Senky (MetLife) Baseline (MetLife) Brawley Brawle													
Insurance Workers Comp   4,327.40   4,327.40   4,327.40   4,000.00	_		5,000.00	7.500.00			5,000.00					5,000.00	
Payroll Admin Office   4,000.00				7,590.00			4 040 70	6,000.00				250.00	5,250.00
Payroll Processing Fee	·		•							•			
Payroll Tax Expense 3,491.00 3,491.00 1,695.50 1,695.50 650.00 Security Telephone / Internet Insurance Crop Lease / Loan / Protection Payments Brewer Improvements Senky (MetLife) 145,749.64 Baseline (MetLife) Brawley Improvements 1 Brawley Improvements 2 7,500.00 Jameson 7,493.75 7,493.75 19,500.00 Jameson (Tech Ag) Shoons 19,500.00 Shoons 300.00 Taxes Brewer Shows Froperty Taxes Brewer Shoons Brewer Shoons Shoo	•		•		4,000.00					4,000.00		,	
Security   Telephone   Internet					2 404 00					1 605 50			
Telephone / Internet Insurance Crop Lease / Loan / Protection Payments Brewer Brewer Improvements Senky (MetLife) Brawley Brawley Improvements 1 Brawley Improvements 2 Brawley Improvements 2 Jameson 7,493.75 Natomas 19,500.00 Jameson (Tech Ag) Jameson (Tech Ag) Yard Rental Taxes Property Taxes Brewer	•		3,491.00		3,491.00		1,095.50			1,095.50		650.00	
Insurance Crop  Lease / Loan / Protection Payments  Brewer  Brewer Improvements  Senky (MetLife)  Brawley  Brawley  Brawley Improvements 1  Brawley Improvements 2  Jameson 7,500.00  Jameson 7,493.75  Natomas 19,500.00  Jameson (Tech Ag)  Yard Rental  Taxes  Property Taxes  Brewer	•				FF0 00					FF0 00			
Lease / Loan / Protection Payments   Brewer   Brewer   Brewer Improvements   Senky (MetLife)   145,749.64   Baseline (MetLife)   Brawley   Brawley Improvements 1   Brawley Improvements 2   7,500.00   7,500.00   7,500.00   7,500.00   7,493.75   7,493.7	-				550.00					550.00			
Brewer Improvements Senky (MetLife) 145,749.64 Baseline (MetLife) Brawley Brawley Improvements 1 Brawley Improvements 2 7,500.00 Jameson 7,493.75 Natomas 19,500.00 Jameson (Tech Ag) Yard Rental Taxes Property Taxes Brewer													
Brewer Improvements Senky (MetLife) Baseline (MetLife) Brawley Brawley Improvements 1 Brawley Improvements 2 John School	-												
Senky (MetLife)       145,749.64         Baseline (MetLife)       7,500.00         Brawley Improvements 1       7,500.00         Brawley Improvements 2       7,500.00         Jameson       7,493.75         Natomas       19,500.00         Jameson (Tech Ag)       5,000.00         Yard Rental       300.00         Taxes       300.00         Property Taxes       Brewer													
Baseline (MetLife) Brawley Brawley Improvements 1 Brawley Improvements 2 John Jameson 7,493.75 Natomas 19,500.00 Jameson (Tech Ag) Yard Rental Taxes Brower	•	145 740 64											
Brawley Brawley Improvements 1 Brawley Improvements 2 7,500.00 Jameson 7,493.75 Natomas 19,500.00 Jameson (Tech Ag) Yard Rental Taxes Property Taxes Brewer		143,749.04											
Brawley Improvements 1 Brawley Improvements 2 7,500.00 Jameson 7,493.75 Natomas 19,500.00 Jameson (Tech Ag) Yard Rental Taxes Property Taxes Brewer													
Brawley Improvements 2 7,500.00 Jameson 7,493.75 Natomas 19,500.00 Jameson (Tech Ag) Yard Rental 7,500.00 Taxes Property Taxes Brewer	•												
Jameson     7,493.75       Natomas     19,500.00       Jameson (Tech Ag)     5,000.00       Yard Rental     300.00       Taxes     Property Taxes       Brewer     8		7 500 00				7 500 00					7 500 00		
Natomas 19,500.00  Jameson (Tech Ag)  Yard Rental 300.00  Taxes  Property Taxes  Brewer 19,500.00  19,500.00  5,000.00  300.00  19,500.00  5,000.00  300.00		· · · · · · · · · · · · · · · · · · ·				,					•		
Jameson (Tech Ag)         5,000.00           Yard Rental         300.00           Taxes         Property Taxes           Brewer         5,000.00           5,000.00           300.00						•					-		
Yard Rental         300.00           Taxes         9 roperty Taxes           Brewer         8 rows		23,300.00			5.000.00	•				5.000.00	25,500.00		
Taxes Property Taxes Brewer	· —												
Property Taxes Brewer					333.00					333.00			
Brewer													

	Budget Sep04-Sep10	Budget Sep11-Sep17	Budget Sep18-Sep24	Budget Sep25-Oct01	Budget Oct02-Oct08	Budget Oct09-Oct15	Budget Oct16-Oct22	Budget Oct23-Oct29	Budget Oct30-Nov5	Budget Nov06-Nov12	Budget Nov13-Nov19	Budget Nov20-Nov26
Baseline												<del></del>
Brawley												
Jameson												
Natomas												
Total Expense	180,243.39	18,218.40	7,590.00	17,668.40	34,493.75	13,909.20	6,000.00	0.00	13,359.20	34,493.75	11,400.00	5,250.00
NET OPERATING INCOME	265,405.98	-74,483.73	-59,956.33	308,537.77	-69,139.56	-54,454.01	-22,645.81	421,098.19	-81,758.72	-42,993.75	-22,699.00	-13,750.00
Ending Cash Balance	374,760.14	300,276.41	240,320.07	548,857.84	463,752.26	409,298.25	386,652.44	807,750.64	725,991.92	687,185.91	664,486.91	650,736.91